



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-164/2022

1 December 2022

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 650 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that notes (ISIN: XS2560693181) have been issued on 1 December 2022 as value date in the aggregate nominal amount of EUR 650 million. The notes are rated 'BBB' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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